Mortgage Note Worksheet
This worksheet involves a private note collateralized by a (select all that pertain)
single family residence multi-family residence rental property commercial building business note (sale of business) acreage (raw land)
Description of property, business or area
Address of Real Estate of Business
City State Zip
Historical Information
Date of SaleSales Price \$Down Payment \$
This note is secured by a 1st Mortgage 2nd Mortgage Other
Date of Note (inception) Face Amount \$Term (in months)
Monthly Payment \$ Interest Rate
Balloon information, amount & date (if applicable)
Date of 1st PaymentNumber of Payments MadeNumber of Payments Left
Due Date of Next PaymentBalance Due On Note \$ Maturity Date
Payor's Information
Name of Payor S.S. Number
Name of Seller Phone
Cellular PhoneFax
Motivation for Sale
Requested Quote Buy Complete note Buy % of Note Buy Balloon Only Seller requires \$lump sum cash. Complete the form and return via fax to our offices. You will receive a call from one of our underwriters within 24 hours of submission.